



University of Maryland, College Park Office of Institutional Research and Planning

Web-based Collection of Instructional and Non-instructional Faculty Information

Denise Nadasen

Association for Institutional Research May 17, 2006



FACULTY WORKLOAD REPORTING

- Mandated since 1995
- Examines expected and actual workload
- Non-instructional activity
- Data are reported by department, college, and university



USM POLICY

- Average Expectation: 5-6 Course Units
 - A course unit is a 3 credit course or equivalent
 - Based on faculty FTE
 - Contractual or recruitment agreements
- Exceptions for Ten/Tk not teaching load
 - Instruction, External Research
 - □ Dept Research, Admin Service, Dept. Service
 - Other, Sabbatical
- Faculty teaching no courses



OLD UMCP PROCESS

- Lists of faculty and courses sent to colleges and departments
 - Data quality in question
 - Changes required extensive paper trail
- Non-Instructional Survey form sent to faculty
 - □ Response rates were low
 - Data were hand entered into database



A NEED FOR CHANGE

- Faculty/Department Chair Frustration
 - Lack of clear understanding of the process
 - □ Data were not useful to the colleges
- Need for timely and accurate information
 - Board of Regents
 - Media Attention
 - On Campus



THE INSTRUCTIONAL WORKLOAD SYSTEM

- Review course and faculty information on-line
- Data quality improves
- Deans and chairs are engaged
 - Examine current assignments
 - Enter exceptions
 - Review reports

re.

Instructional Workload System

User-friendly Design

- Context Sensitive "Help"
- Familiar Paper Forms
- Constant Navigation Bar
- Support team is available

Local control

- Own the data
- Increase data quality



IWS SECURITY AND ACCESS

Data Access Options

Access Level

- View Only
- View and Data Entry (Exceptions)
- View, Data Entry, and "Locking" Capabilities

Security

Secure Server

Password entry

Single unit access



IWS DATA

Payroll & HR

Faculty Appointment

Full-time Equivalent (Faculty)

Assignments

Leave Status

Sabbaticals

Tenure Status

Scheduling

Course Enrollment

Teaching

*updated twice a week

(frozen)

(live)



IWS PROCESS

Data Entry

- Exceptions are entered when needed
- Database is modified
- Exceptions are validated

Data Freezes

- Purpose
- Course "freezes" after department review
- Faculty freeze occurs in the Fall and Spring

INSTRUCTIONAL WORKLOAD SYSTEM





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Instructional Workload System

Last login information

Application: Instructional Workload **Last access:** 14 May 2004 03:55:09

IP Address: 129.2.185.165

Browser info: Mozilla/4.0 (compatible; MSIE 6.0; Windows NT 5.1)

Main

Welcome

Select a unit

Exceptions
 Report

 Ten Tk Faculty w/No Crs Units

 Summary Report Welcome to the OIRP Faculty Workload Instructional Activities website. This website provides information on the instructional activities of faculty related to the University System of Maryland, Board of Regents' Faculty Workload Policy and annual reporting requirements. It allows

for online submission of exception information for faculty who do not meet their expected teaching load.

Once the data has been reviewed and all exceptions and necessary justifications have been entered, please print the screens for your records to ensure that the appropriate documentation for the reporting process is on file.

Print version

Definitions

Definitions

Most sections of this website have page-specific definitions. These are available when a "Page Definitions" link is displayed in the menu. When no page-specific definitions are available, the menu item is entitled "Definitions" and will display the definitions menu page when clicked. The definitions section is also available here.

Logout



II-1.25-POLICY ON FACULTY WORKLOAD AND RESPONSIBILITIES (Approved by the Board of Regents, August 19, 1994; Amended by the Board of Regents, July 9, 1999)

I. Purposes

The purposes of the "UMS Policy on Faculty Workload and Responsibilities" are to promote optimal performance by the University of Maryland System and by each of its institutions in meeting the needs and expectations of its students and other clienteles, and to provide mechanisms that will ensure public accountability for that performance. Because faculty are the primary performers of the System's instruction, research/scholarship and service, the policy must encourage and support faculty in applying their creativity, ingenuity, initiative, knowledge, experience, and professional skills in performing many diverse functions. Faculty are expected to meet their responsibilities independently and in full accord



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Instructional Workload System

Main

Current collection cycle:

- Select a unit
- Exceptions Report
- Ten Tk Faculty w/No Crs Units
- Summary Report

Historic Reports:

- · Historic Faculty Info
- Historic Summary
- Historic Trends

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The 2004-2005 faculty workload data collection cycle has not yet started. However, information in the application now reflects the preliminary data for the 2004-2005 cycle (fiscal year 2005). It is available for viewing and verification. The data collection cycle will begin in early 2005, at which time execptions may be entered.

Definitions

Definitions are available for the following areas.

- Basic Definitions
- Faculty Information
- Course Information
- Entering Exceptions
- Locking Exceptions
- Exceptions Report
- Tenured And Tenure-Track Faculty Generating Zero Course Units
- Summary Report

Information on the Historic Reports is available for the following areas.



Selected Unit: Linguistics

Main

Current collection cycle:

- Select a unit
- · Faculty list: Linguistics
- Course list: Linguistics
- Course list: Crain, Stephen
- · Exceptions Report
- Ten Tk Faculty w/No Crs Units
- Summary Report

Historic Reports:

- Historic Faculty Info
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Definitions

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Basic Definitions For Faculty Workload Reporting

Faculty Categories

All faculty appointments in teaching units are assigned a workload category, based on EEO code, category status, and appointment title code in the Payroll and Human Resources (PHR) data system. The categories are as follows:

Department Chair

The person who holds faculty rank and has administrative and academic responsibility for managing the department or unit being reported.

Tenured and Tenure-Track Faculty

All persons (except department chair) holding tenured and tenure-track positions in teaching units who are classified as faculty (whether instructional, research, public service).

Full-Time, Non-Tenured, Non-Tenure-Track Instructional Faculty ("FT Inst")

All persons who, while neither tenured nor on the tenure-track, are employed



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Select a Unit

First, select a division.

Divisions

Col of Arts & Humanities (ARHU)

Col of Computer, Mathematical & Physical Sci (CMPS)

Application version: 1.1.5 (v35)

Copyright @ 2004, Office of Institutional Research and Planning, University of Maryland 19 January 2005, 10:06:05. Proccessing time: 202ms.

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Instructional Workload System

Main

n Select a Unit

- Select a unit
- Exceptions Report
- Ten Tk Faculty w/No Crs Units
- Summary Report

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The following units have faculty in the workload system. Select a unit by clicking on the name.

Col of Arts & Humanities (ARHU)

American Studies (1270301)

Art (1270501)

Art History & Archaeology (1270901)

Classics (1271301)

Communication (1271501)

Comparative Literature Program (1271701)

Dance (1275501)

English (1271901)

History (1272301)

Joseph & Rebecca Meyerhoff Center for Jewish Studies (1272501)

Linguistics (1272701) Philosophy (1273301)

School of Languages, Literatures, and Cultures (1274001)

School of Music (1275701)

Theatre (1276101)

Women's Studies (1273701)



Instructional Workload System

Faculty List

lected Unit: guistics

Workload Faculty Information: Linguistics

41 records found.

ain

				Fis	scal Yea	ır: 2004					
 Select a unit Faculty list: 	Name	Fall Faculty Categ	Fall FTE	Spring Faculty Categ	Spring FTE	Leave	Sabbatical	Expected course units	Actual Course Units Taught	Exception needed?	Current Exception
Linguistics	John Doe	Ten/TenTrk	1	Ten/TenTrk	1	None	Fall	5	0.88	Yes	
• Course	Tim Smith	Ten/TenTrk	1	Ten/TenTrk	1	None	None	5	6.66	No	
list:	Paul Joe	Ten/TenTrk	0	Ten/TenTrk	0	All Year	None	0	0	No	
Linguistics - • Exceptions -	Arlene Mary	Ten/TenTrk	1	Ten/TenTrk	1	None	None	5	6.47	No	
Report	Peter Faulk	·		Ten/TenTrk	0.49	None	None	2.45	2.61	No	
• Ten Tk	I	Ten/TenTrk	0.51	Ten/TenTrk	0.51	None	Spring	2.55	2.22	Yes	
Faculty	I	Ten/TenTrk	0.13	Ten/TenTrk	0.13	None	All Year	0.65	2.55	No	
w/No Crs	1	Ten/TenTrk	1	Ten/TenTrk	1	None	None	5	5.69	No	
Units	Ţ	Ten/TenTrk	1	Ten/TenTrk	1	None	None	5	3.67	Yes	
• Summary	1	Ten/TenTrk	0.25	Ten/TenTrk	0.25	None	None	1.25	2.92	No	
Report	I	Chair	1	Chair	1	None	None	1	5.45	No	
	1	FT Inst	1	FT Inst	1	None	None	5	1	Yes	
nt version	1	FT Res	1	Other	0	None	None	0	0	No	
D-Glel	1	FT Res	1	FT Res	1	None	None	0	0	No	
ge Definitions	I	FT Res	1	FT Res	1	None	None	0	0	No	
	I	FT Res	1	FT Res	1	None	None	0	0	No	
gout	I	FT Res	1	FT Res	1	None	None	0	0	No	
	٤	FT Res	1	FT Res	1	None	None	0	0	No	
	ĭ	FT Res	1	FT Res	1	None	None	0	0	No	
	(Other	1	Other	1	None	None	0	3	No	
	I	Other	1	Other	1	None	None	0	4	No	

Details on one faculty member

Current collection cycle:

- · Select a unit
- · Faculty list: Linguistics
- · Course list: Linguistics
- Course list: Rosalind J.
- · Exceptions Report
- Ten Tk Faculty w/No Crs Units
- · Summary Report

Historic Reports:

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Workload Course Information for

If you have questions about the Scheduling data displayed, please contact your department's Scheduling Officer. Changes made in the course scheduling system will be reflected on this website when the base data are reloaded on Tuesdays and Thursdays.

				Fi	scal Year	r: 2005			
Tho							Tota	l Course	Units t
Unit: Ling	guistics (1:	272701)					To	tal Cour	se Units
Fall Faculty Categ: Ten/TenTrk Fall FTE: 1.00 Appt Spring Faculty Categ: Other Info: Spring FTE: 0 Leave: None Sabbatical: None					Expected course units: 2.50 Actual Course Units Taught: 2.11 Exception needed?: Yes Current Exception: Exception Code from Last Year:				
Courses:									
Term	Course	Lead Section	Class Type	Course Credit	Student Credit Hours	Counts Toward Wkld?	Teaching Pct	Course Links	Individ Study
Fall 2004	LING240	0101	Lec	3	228	Yes	1		No
Fall 2004	LING444	0101	Lec	3	63	Yes	1		No
Fall cook	LING899	0001	Dis	Var.	1	Yes	1		Yes

41







Enter Exceptions

Selected Unit: Linguistics

Workload Exceptions

1 appointment record found.

Main

- · Select a unit
- Faculty list: Linguistics
- Course list: Linguistics
- Course list:

Juan

• Enter exceptions:

Juan

- Exceptions Report
- Ten Tk Faculty w/No Crs Units
- Summary Report

U									
Unit	Fall Fac Cate		Fall FTE	Spring Faculty Categ	Spring FTE	Expected course uni		Actual Course Units Taught	Exception Code from Last Year
Linguistics (1272701)	Ten/TenT	rk	1	Ten/TenTrk	1		5	3.67	(none)
		ione)			_	~			
	Justifica	tion:(u	p to app	rox 1000 characte:	rs)	_			
						^			
Exception needed									
nycebuou needed									
						Y			
	Enter	Reset							

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Instructional Workload System

Course List

Selected Unit: Linguistics

Workload Course Information: Linguistics

Main

- · Select a unit
- Faculty list: Linguistics
- Course list: Linguistics
- Exceptions Report
- Ten Tk Faculty w/No Crs Units
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If you have questions about the Scheduling data displayed, please contact your department's Scheduling Officer. Changes made in the course scheduling system will be reflected on this website when the base data are reloaded on Tuesdays and Thursdays.

					Fiscal Year:	2004				
Term	Course	Lead Section	Class Type	Course Credit	Student Credit Hours	Counts Toward Wkld?	Teaching Pct	Course Links	Individual Study?	Course Units
			Detail					Total Cou	rse Units tau;	ght: 0.88
Fall 2003	LING899	0801	Dis	Var.	4	Yes	1		Yes	0.44
Spring 2004	LINGSoo	0801	Dis	Var.	4	Yes	1		Yes	0.44
	o) netail Total Course Units taught: 6.								ght: 6.66	
Fall 2003	LING610	0101	Lec	3	39	Yes	1		No	1
Fall 2003	LING610	0101	Dis	3	0	No	0		No	0
Fall 2003	LING798	0101	Lec	6	1	Yes	1		No	0.33
Fall 2003	LING889	0101	Lec	8	6	Yes	1		No	1
Fall 2003	LING895	0101	Lec	Var.	6	Yes	1		Yes	0.67
Spring 2004	LING611	0101	Lec	3	16.50	Yes	0.50		No	0.50
Spring 2004	LING689	0101	Lec	3	3	Yes	1		No	1
Spring 2004	LING819	0101	Lec	3	15	Yes	0.50		No	0.50
Spring 2004	LING895	0101	Lec	Var.	12	Yes	1		Yes	1.33
Spring 2004	LING899	0101	Dis	Var.	3	Yes	1		Yes	0.33
) Detail					Total (Course Units t	aught: o
(no courses)										_
			etail					Total Cou	ırse Units tau	ght: 6.47
Fall 2003	LING689A	0101	Lec	3	30	Yes	1		No	1
Fall 2003	LING889A	0101	Lec	3	12	Yes	1		No	1
Fall 2003	LING896	1201	Lec	Var.	3	Yes	1		Yes	0.33
Fall 2003	LING899	1201	Lec	Var.	11	Yes	1		Yes	1.22
a ·			-		/	**			**	



Selected Unit: Linguistics

Main

Current collection cycle:

- Select a unit.
- · Faculty list: Linguistics
- · Course list: Linguistics
- Course list: Stephen
- Exceptions Report
- Ten Tk Faculty w/No Crs Units
- Summary Report

Historic Reports:

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Workload Exceptions Report

Division-level report

To generate the report for all units in Col of Arts & Humanities (ARHU), click here.

Select a Unit

Select a unit in the selected division.

Col of Arts & Humanities (ARHU)

American Studies (1270301)

Art (1270501)

Art History & Archaeology (1270901)

Classics (1271301)

Communication (1271501)



Current collection cycle:

- Select a unit
- · Faculty list: Linguistics
- · Course list: Linguistics
- Course list:
 Stephen
- · Exceptions Report
- Ten Tk Faculty w/No Crs Units
- · Summary Report

Historic Reports:

- · Historic Faculty Info
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available for viewing and verification. The data collection cycle will begin in early 2005, at which time execptions may be entered.

Workload Exceptions Report

	Fisc	al Year: 2005						
Col of Arts & Hum	anities (ARHU)							
Unit: Art History &	Archaeology (1270901)							
Name	Expected course units	Actual Course Units Taught	Exception needed?					
John Doe	2,50	o.8 ₃	Yes					
Tim Smith	2.50	0.33	Yes					
Paul Joe	2.50	2.06	Yes					
Arlene Mary	1.25	0	Yes					
Peter Faulk	2.50	0.11	Yes					
Unit summary:	5 faculty appointments need an exception entered. o faculty appointments have locked exceptions. o faculty appointments have unlocked exceptions. 1 Ten/Ten-trk faculty did not generate course units at the university in							
Unit: Classics (1271	1301)							
Name	Expected course units	Actual Course Units Taught	Exception needed?					
	2.50	0	Yes					
	111							

Current collection cycle:

- Select a unit
- · Faculty list: Linguistics
- · Course list: Linguistics
- Course list:
 Stephen
- Exceptions Report
- Ten Tk Faculty w/No Crs Units
- · Summary Report

Historic Reports:

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OIRP Secure Home OIRP Public Home time execptions may be entered.

Tenured and Tenure-Track Faculty Generating Zero Course Units

	Fiscal Year: 2005											
Col of Arts & Hum	nanities (AF	(UH										
Unit: Art History 8	& Archaeolo	gy (12	270901)									
Name	Fall Faculty Categ	Fall FTE	Spring Faculty Categ	Spring FTE	Leave	Sabbatical	Expected course units	Ac Co U Ta				
	Ten/TenTrk	0.50	Other	0	None	None	1.25					
Unit: Classics (127	1301)											
Name	Fall Faculty Categ	Fall FTE	Spring Faculty Categ	Spring FTE	Leave	Sabbatical	Expected course units	Ac Co U Ta				
	Ten/TenTrk	1.00	Other	0	None	Fall	2.50					
Unit: Dance (1275	501)											
Name	Fall Faculty Categ	Fall FTE	Spring Faculty Categ	Spring FTE	Leave	Sabbatical	Expected course units	Ac Co U				
111												



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Instructional Workload System

Selected Unit: Linguistics

Summary Report for Faculty Workload

Main

- · Select a unit
- Faculty list: Linguistics
- Course list: Linguistics
- Course list:

Juan

Enter exceptions:

Juan

• Exceptions Report

 Ten Tk Faculty w/No Crs Units

• Summary Report

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	Fiscal Ye	ear: 2004		
University Summary				
	T/Tk Faculty	Avg Crs Units per T/Tk	% Meeting	% Meeting
	FTE	Faculty FTE	Standard Load	Adjusted Load
University Summary	1129.8	5.05	56%	56%

Col of Arts & Humanities (ARHU)	, _,			
Unit	T/Tk Faculty FTE	Avg Crs Units per T/Tk Faculty FTE	% Meeting Standard Load	% Meeting Adjusted Load
American Studies	7.5	7.12	88%	88%
Art	10.9	7.13	83%	83%
Art History & Archaeology	12.6	4.48	50%	50%
Classics	5.0	5.22	80%	80%
Communication	13.0	6.59	86%	86%
Comparative Literature Program	1.8	6.51	67%	67%
Dance	3.0	5.74	100%	100%
English	49.7	4.45	48%	48%
History	38.9	4.34	45%	45%
Joseph & Rebecca Meyerhoff Center for Jewish Studies	1.3	5.26	67%	67%
Linguistics	6.4	5.28	70%	70%
Philosophy	15.5	3.99	28%	28%
School of Languages, Literatures, and Cultures	35.2	4.98	61%	61%
School of Music	42.0	6.38	77%	77%
Theatre	9.5	6.75	80%	80%
Women's Studies	6.2	5.42	43%	43%
Division Summary	258.3	5.27	60%	60%

СШТЕПІ СОЩЕСПОЛ СУСІЕ:

- Select a unit
- Faculty list: Linguistics
- · Course list: Linguistics
- Course list:
 Stephen
- · Exceptions Report
- Ten Tk Faculty w/No Crs Units
- · Summary Report

Historic Reports:

- · Historic Faculty Info
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Historic Workload Faculty Information

NOTE: Historic reports may include preliminary data for the current fiscal year for purposes of trend reporting. The current fiscal year data will generally be the data collected in the "current collection cycle" portions of this application, and will be considered preliminary through the collection cycle for the fiscal year, which generally ends in July. Therefore, reports run before July of a given year may include preliminary workload data for that fiscal year (e.g., a report run in March 2005 for FY 2005). The reports can be generated without the current data. To do so, select fiscal years that do not includes one that have not been frozen when prompted.

Contact the Office of Institutional Research and Planning for more information.

Please specify the year for which the Historic Workload Faculty Information Report will be generated:

- 1996
- 1997
- 1998
- 1999
- 2000
- 2001
- 2002
- 2003
- 2004
- 2005

- Ten Tk Faculty w/No Crs Units
- · Summary Report

Historic Reports:

- · Historic Faculty Info
- · Historic Summary
- · Historic Trends

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OIRP Secure Home OIRP Public Home of a given year may include preliminary workload data for that fiscal year (e.g., a report run in March 2005 for FY 2005). The reports can be generated without the current data. To do so, select fiscal years that do not includes one that have not been frozen when prompted.

Contact the Office of Institutional Research and Planning for more information.

1161 records found.

		Fiscal Year: 2004 Col of Arts & Humanities (ARHU) American Studies							
	Name	Fall Faculty Categ	Fall FTE	Spring Faculty Categ	Spring FTE	Leave	Sabl		
'' '		Ten/TenTrk	1.00	Ten/TenTrk	1.00	None	None		
John DoeTim Smith	٥.	Ten/TenTrk	1.00	Ten/TenTrk	1.00	None	None		
- Paul Joe		Ten/TenTrk	0.50	Ten/TenTrk	0.50	None	None		
Arlene Mary		Ten/TenTrk	1.00	Ten/TenTrk	1.00	None	None		
Peter Faulk		Ten/TenTrk	1.00	Ten/TenTrk	1.00	None	None		
_		Ten/TenTrk	1.00	Ten/TenTrk	1.00	None	None		
_		Ten/TenTrk	1.00	Ten/TenTrk	1.00	None	None		
_		Ten/TenTrk	1.00	Ten/TenTrk	1.00	None	None		
		Chair	1.00	Chair	1.00	None	None		

CUITENT COLLECTION CYCLE:

- Select a unit
- · Faculty list: Linguistics
- Course list: Linguistics
- Course list: (
 Stephen
- Exceptions Report
- Ten Tk Faculty w/No Crs Units
- Summary Report

Historic Reports:

- · Historic Faculty Info
- Historic Summary
- Historic Trends

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Historic Trends for Faculty Workload

NOTE: Historic reports may include preliminary data for the current fiscal year for purposes of trend reporting. The current fiscal year data will generally be the data collected in the "current collection cycle" portions of this application, and will be considered preliminary through the collection cycle for the fiscal year, which generally ends in July. Therefore, reports run before July of a given year may include preliminary workload data for that fiscal year (e.g., a report run in March 2005 for FY 2005). The reports can be generated without the current data. To do so, select fiscal years that do not includes one that have not been frozen when prompted.

Contact the Office of Institutional Research and Planning for more information.

All Units

To generate the report for all units in Col of Arts & Humanities (ARHU), click here.

Select the unit for which to generate the Historic Workload Trends Report.

Select a Unit

The following units have faculty in the workload system. Select a unit by clicking on the name.

Col of Arts & Humanities (ARHU)

American Studies (1270301)

- Crs Units
- · Summary Report

Historic Reports:

- · Historic Faculty Info
- Historic Summary
- Historic Trends

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or a given year may include premininary workload data for charmscaryear (e.g., a report run in March 2005 for FY 2005). The reports can be generated without the current data. To do so, select fiscal years that do not includes one that have not been frozen when prompted.

Contact the Office of Institutional Research and Planning for more information.

University Summary					
	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000
T/Tk Faculty FTE	1265.1	1159.4	1127.5	1115.7	1116.7
Avg Crs Units per T/Tk Faculty FTE	4.43	4.92	4.97	5.07	4.98
% Meeting Standard Load	51%	54%	56%	56%	57%
% Meeting Adjusted Load	85%	84%	88%	88%	88%
% of Total Generated Credits Taught by T/Tk	58%	56%	54%	53%	52%

Col of Arts & Humanities (ARHU)					
Linguistics					
	FY 1996	FY 1997	FY 1998	FY 1999	FY 2000
T/Tk Faculty FTE	5.5	6.0	7.5	7.5	8.0
Avg Crs Units per T/Tk Faculty FTE	6.87	7.63	6.68	6.49	6.41
% Meeting Standard Load	67%	57%	89%	80%	70%
% Meeting Adjusted Load	100%	86%	100%	89%	100%
% of Total Generated Credits Taught by T/Tk	34%	31%	43%	31%	45%
Division Summary					



IWS BENEFITS

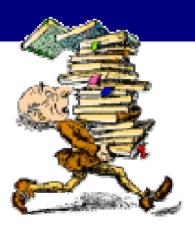
- Auditable
 - Requires Dean's approval
 - Tracks users and data entry
 - "Justification" text box
 - Printer-friendly function for dept. records
- Faster turnaround time
- Local ownership; greater understanding
- Reports



FEEDBACK

- Positive feedback from Deans and Chairs
- Early review of FWL reports
 - Instructional assignments
 - Internal reports
- More users; more questions
- Cleaner scheduling data

NON-INSTRUCTIONAL FACULTY ACTIVITY



M

NON-INSTRUCTIONAL DATA COLLECTION

Try, try again

- □ FAR (old)
 - Two colleges
 - Complicated
 - Centralized
- □ Non-Instructional Workload Survey
 - Access procedures
 - Response rates
 - Limited data and use

M

NEW FAR SYSTEM

- E-FAR (new)
 - Grass roots development
 - Comprehensive design
 - Decentralized support and administrative control
 - User-friendly
- Piloted in 2 colleges
- Implemented campus-wide in Spring 2006
- Buy-in from deans and provost



FAR

- Faculty enter data on-line
 - Pre-populated
 - □ Copy and paste
 - □ Saved for later
- Single calendar year
- Extended data collection period



FAR

- Uses a standard authentication system
- Secure server
- Single unit access
- Multi-level access
 - □ Data Entry
 - □ Department Administration
 - College Administration
 - □ Executive



FAR

Reduces reporting burden on faculty

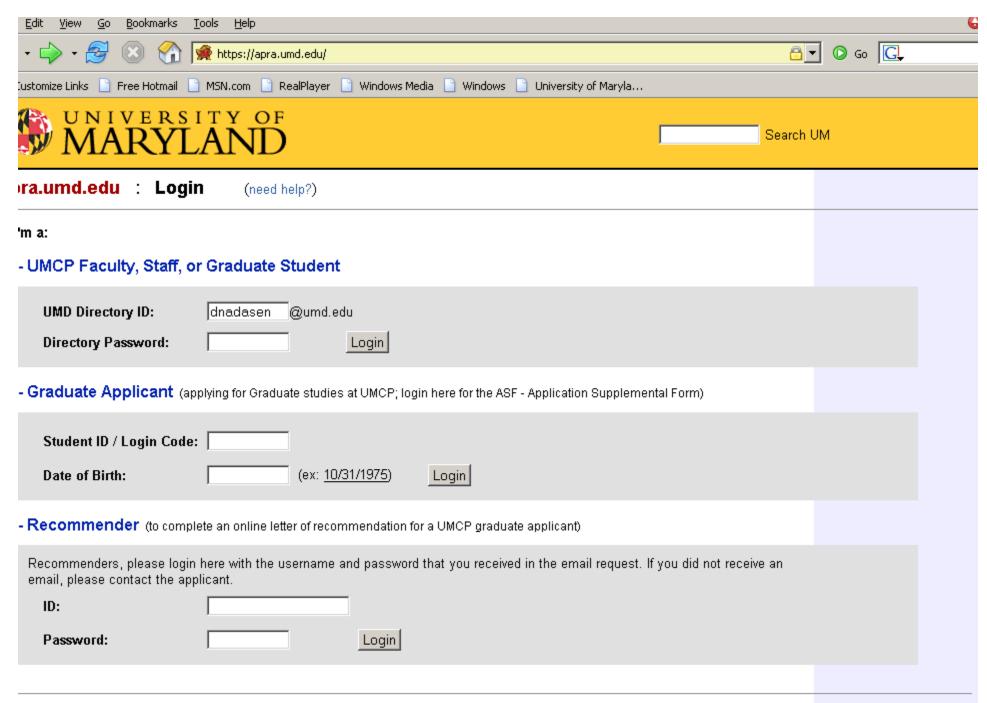
- Automatic distribution to designated clients
- Standard reports

Future Enhancements

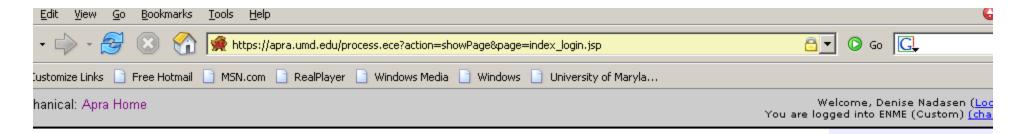
- CV generator
- Faculty web pages
- Expert database

Faculty Activity Reporting

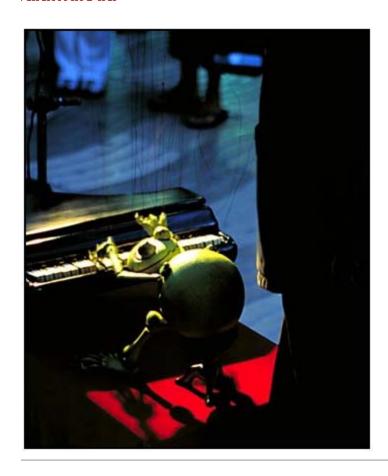




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ra.umd.edu



What's Available: ------

MEGS

Maryland Electronic Graduate System

MEAD Optix Documents

Optix Document Imaging Scans

Apra-Room

Building Plan and Room Assignments

Faculty Activity Reports (FAR)

Annual Faculty Activity Reports

Apra-Positions

Solicit/review applications for an open position

College Reporting Tools

Productivity Reports; Dean's Reports

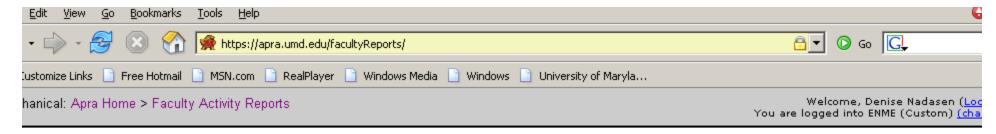
Administrator Tools: -----

User Directories (ENME only)

Dept Faculty and Staff, Non-Dept

What do I have access to?

Online now: 12 (Apra), 6 (ASF), 0 (Recommenders), 0 (Pos App), 0 (Alumni)



<u>ora.umd.edu</u> : Annual Faculty Activity Reports



RNING: The Faculty Report system is still in test mode. Please do not release it to your general faculty until further notice.

Please select the unit (department / institute) of your primary appointment:

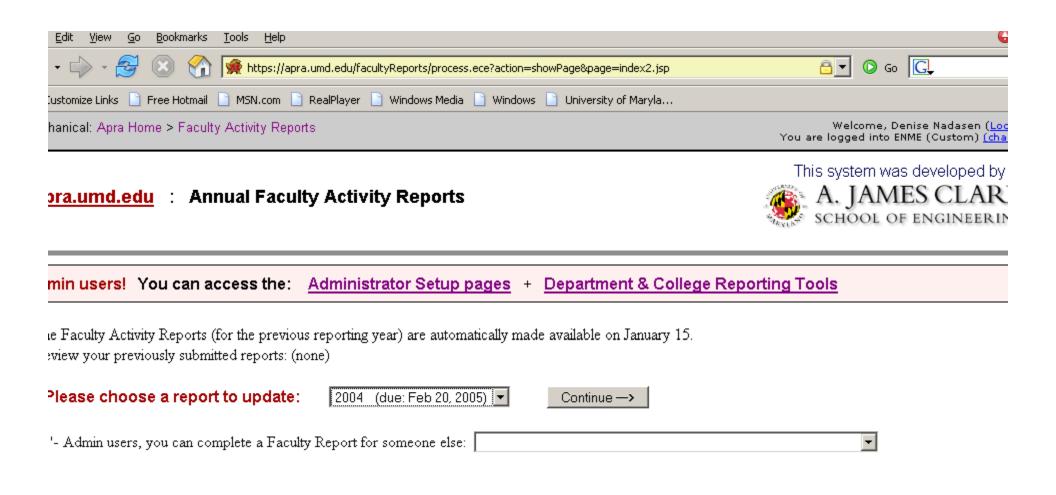
ENGR-Mechanical Engineering

Continue →

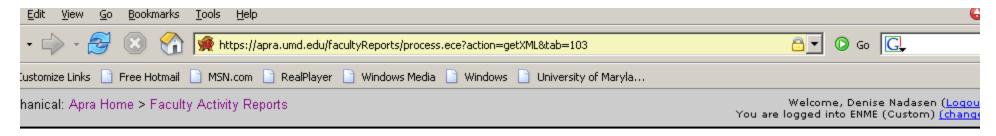
te:

- If you can't see your primary unit in the list, please email us at apra-far-support@umd.edu to request access.
- When you submit your report, you will be able to submit it to other departments and institutes as needed!

(c) 2001-2005 University of Maryland. All Rights Reserved. Developed by the Department of Electrical and Computer Engineering and the A. James Clark School of Engineering | Questions? / Technical Support



Go to Administrator Setup



<u>ra.umd.edu</u> : <u>Faculty Activity Reports</u> : Administrator Setup (Mechanical Engineering)

u might find the following information useful:

Faculty Activity Reports (FAR) system is a tool developed by the A. James Clark School of Engineering and the Office of Institutional Research and Planning RP) primarily for the departments/institutes/units on campus to evaluate their faculty for merit-based purposes. It also handles the collection of some other ortable campus data (non-instructional workload and conflict of interest/commitment).

up to each department/unit to set the deadlines for their FAR Reports every year. By default, the FAR report for the given Reporting Year will become available 1/15 of the following year. It will have a deadline of March 15 for the faculty to complete and submit their report. You can change either of these dates.

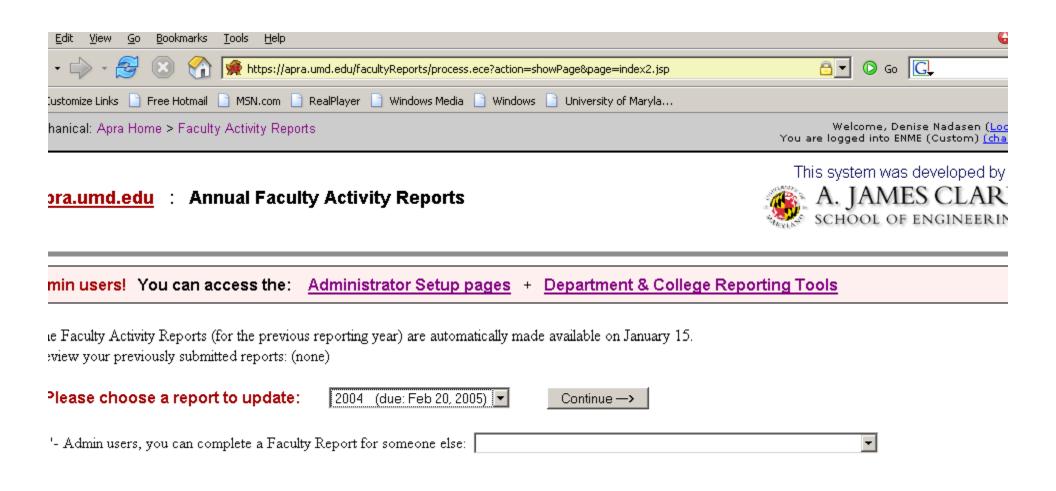
ou change the date the report is made available to a date earlier than 1/15, then some sections of the report will not be available for the faculty until that date. cifically, the 'Research', 'Instruction', and 'Contracts/Grants' tabs will not be available since they pre-populate with campus data that is not available until that time ry year. You may make the date the report is available as early as you like (for example, March 15 in the actual reporting year -- 10 months earlier than the usua 5 date). This would allow your faculty to update their Publication list throughout the year.

1 may also enter a 'Final (Grace) Deadline'. This can be a few days after the published deadline or the same day. Faculty will be locked out of their reports at 59PM on the day of this final deadline.

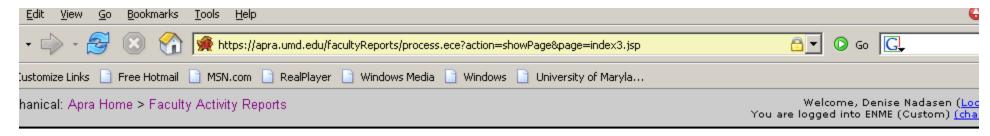
te that you can grant deadline extensions and allow an assistant to complete the report for any given faculty member.

orting Year	Dates Report is Officially Available	(Grace Deadline)	Currently available to faculty?
<u>4</u>	- Feb 20, 2005	Mar 08, 2005	No (deadline passed)

(Add a new reporting year entry) (Note that this will be done for you automatically on Jan 15 of every year)



Go to Department Reporting Tools



This system was develope

<u>ora.umd.edu</u> : <u>Faculty Activity Reports</u> : Department & College Reporting Tools



Department Reporting Tools:

the Individual ENME Submitted Reports: 2004 2005 2006

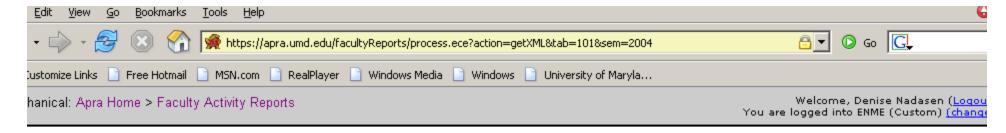
the ENME Conflict of Commitment/Interest Report: 2004 2005 2006

the ENME Department's Annual Report: 2004 2005 2006

'Summary Totals' for ENME: 2004 2005 2006

ections for Printing and Reviewing Submitted Reports (in PDF)

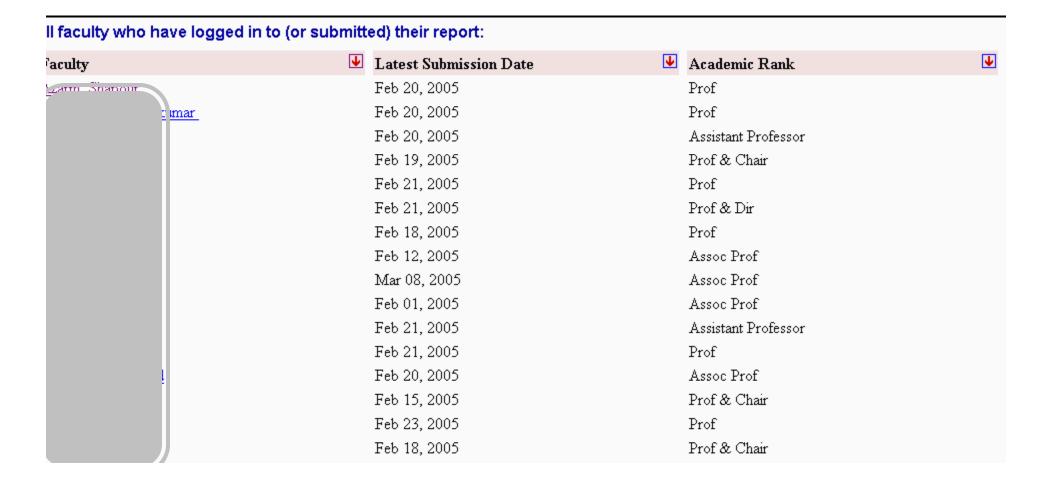
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culty Activity Reports : Review All Submitted 2004 Reports for ENME

DTE: Submitted Reports may not be final until a few days 'rint All Submitted Reports at one time (Don't do this until

Individual Faculty Reports





aculty Name: John Doe (Year: 2004)

nure Home: ENGR-Mechanical Engineering

iliate Appointments:

le: Prof ll Time?: Y Conflict of Commitment Reports

ave read the University of Maryland Policy on Confl 1 Conflict of Commitment and am in compliance with

anization / Individual	Paid work for a MD state agency?	Nature of Activity	Hours Worked
mputer Sciences Corp.	И	Dynamics and Control of Cargo	96
ushnet Golf Company	И	Vibration Damping Patent Issues	17

aculty Name: Jane Smith (Year: 2004)

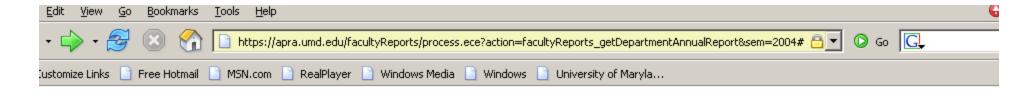
nure Home: ENGR-Mechanical Engineering

iliate Appointments: le: Assistant Professor

Il Time?: Y

ave read the University of Maryland Policy on Conflict of Interest 1 Conflict of Commitment and am in compliance with it: _____.

	Paid work for a		
anization / Individual	MD state agency?	Nature of Activity	Hours Worked



04 Annual Report for the Department of Mechanical Engineering

s Report includes the following sections:

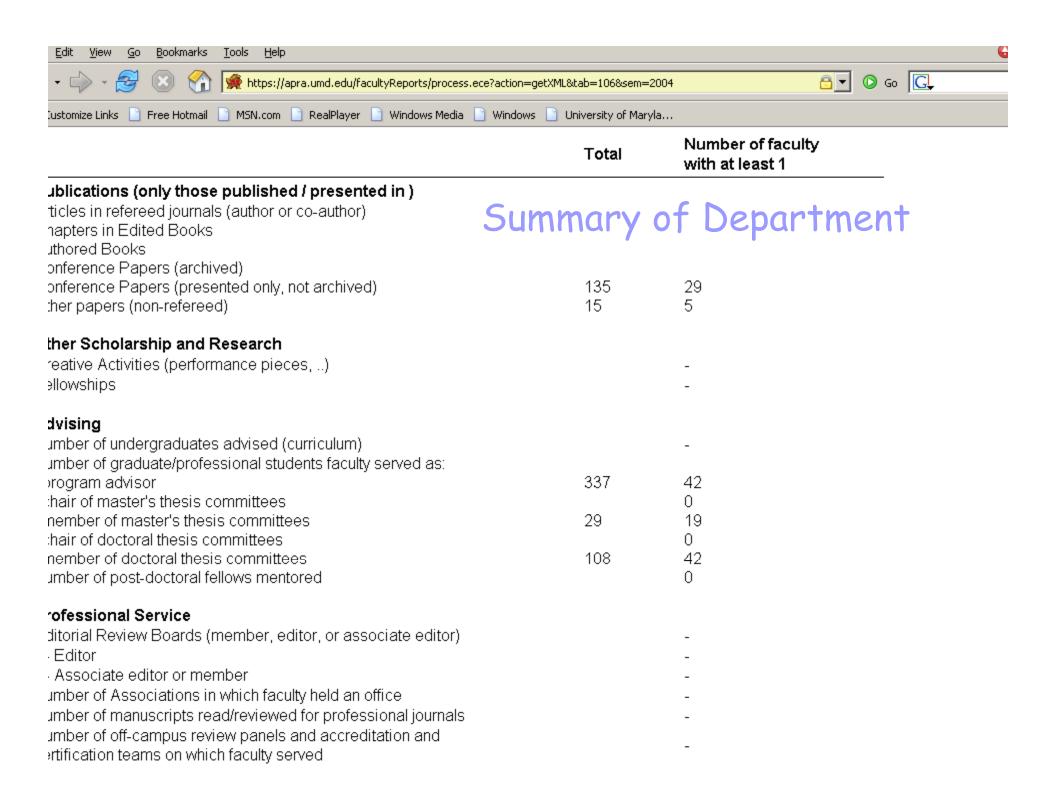
-) A List of Departmental faculty and their statements of impact
-) Faculty research and education-related honors and awards
-) Research-related contracts and grants, including pending proposals
-) Graduate and undergraduate research advising, and degrees granted
-) Faculty publications and presentations
-) A summary of courses taught and the educational development activities of each faculty member

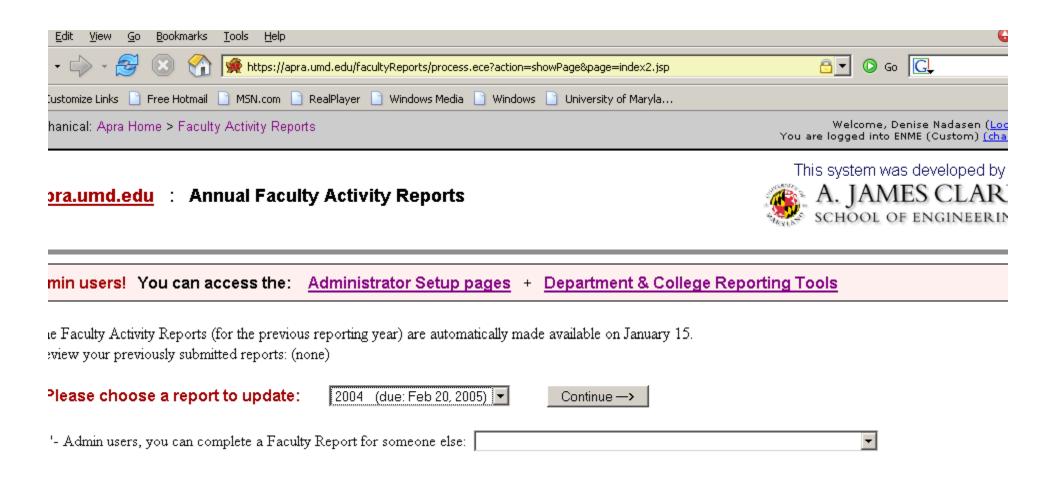
A List of Departmental faculty and their statements of impact

(Prof)

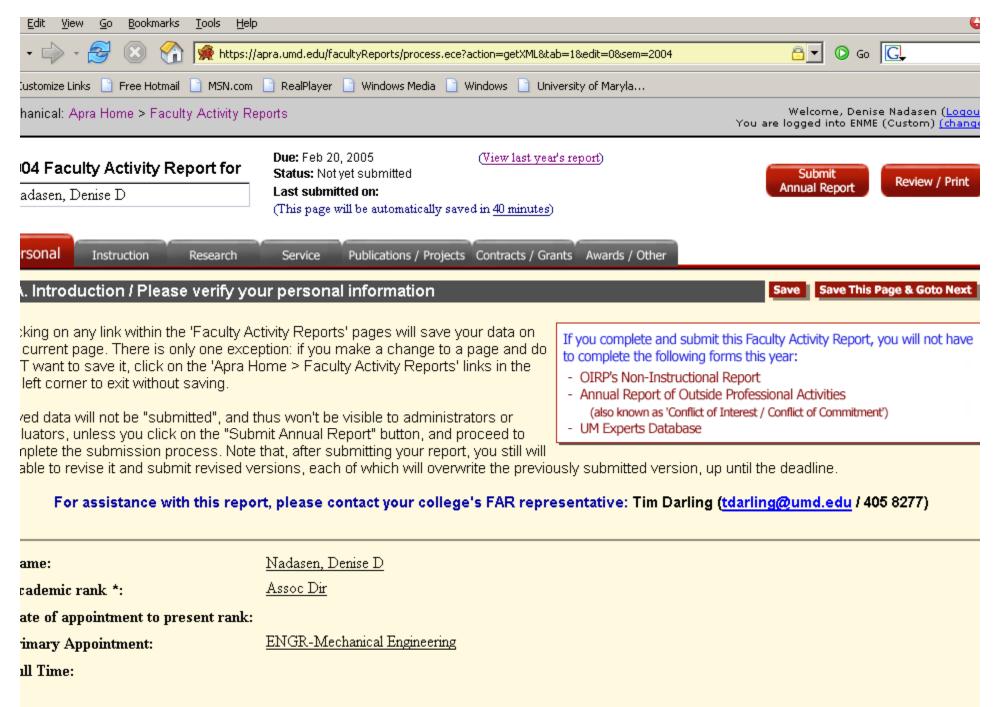
eveloped (with my former student/post-doc: I _______ a general method for approximation of computationally intensive (with multi-input single output, and multi-input nulti-output) simulations. In this approach, the simulation is treated as a black box: probed with (a maximum entropy) design of experiments approach and then approximated with a computationally inexpensive meta-model. The approach is general and has numerous applications, including, approximation and optimization of computationally expensive CFD, FEM, etc.) models; calibration of sensors; CFD driven temperature prediction in a data center, shape and topology optimal design.

eveloped (with my former student for obtaining a "robust" optimum design solution, one whose performance and/or feasibility or reliability) is insensitive to uncontrollable parameter variations (due to noise

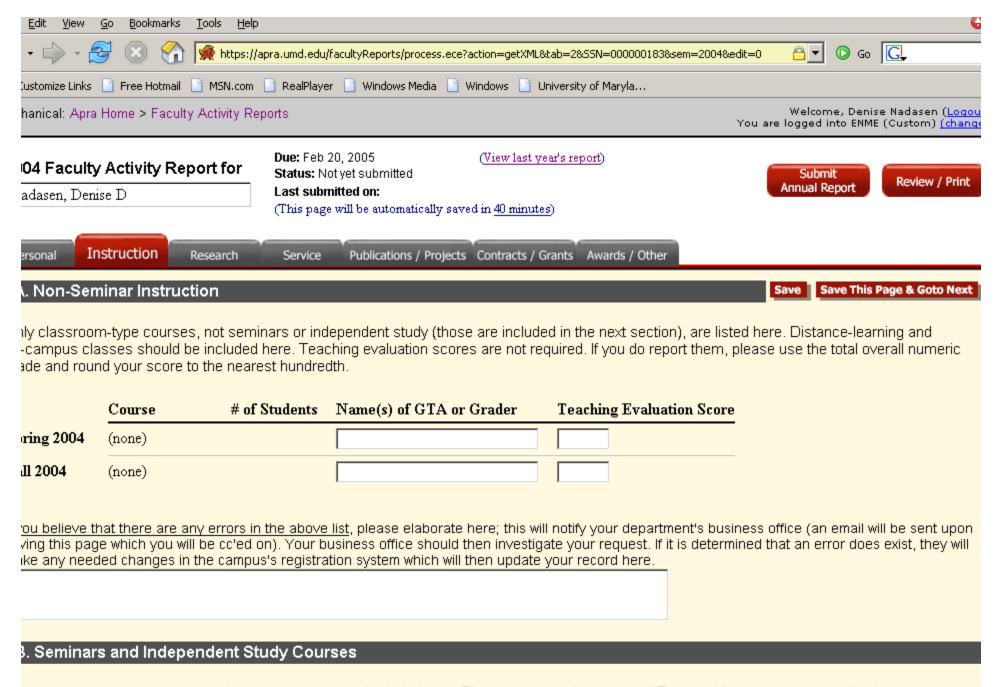




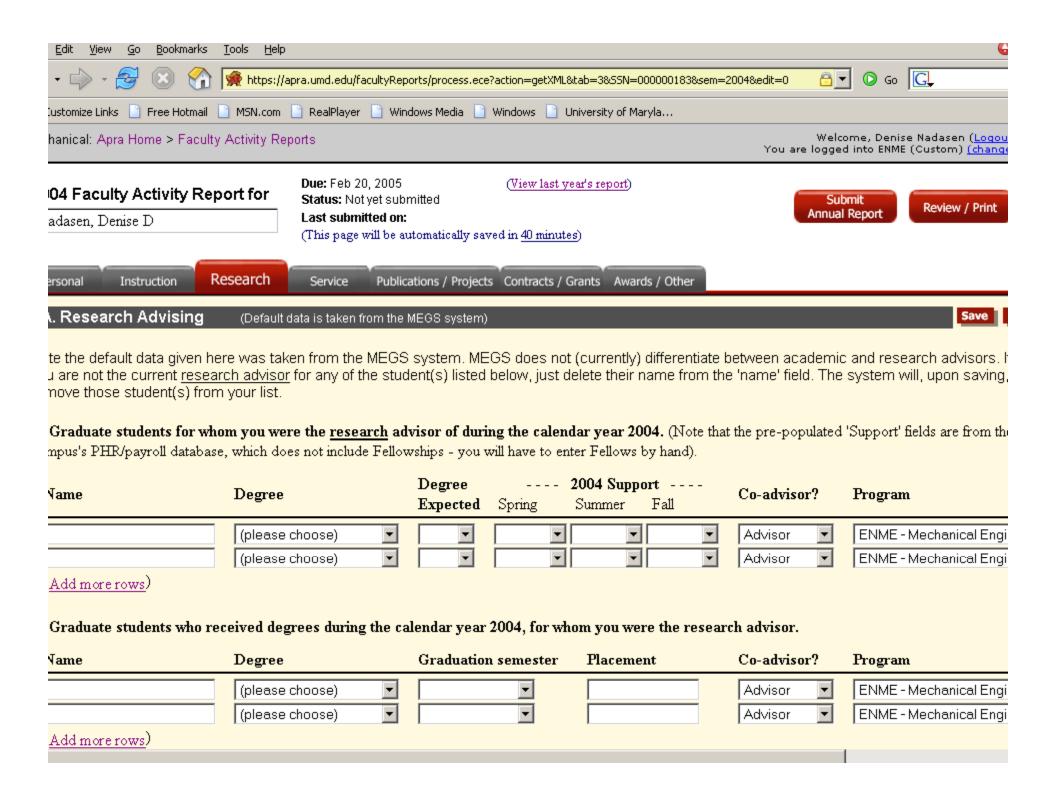
Begin Data Entry

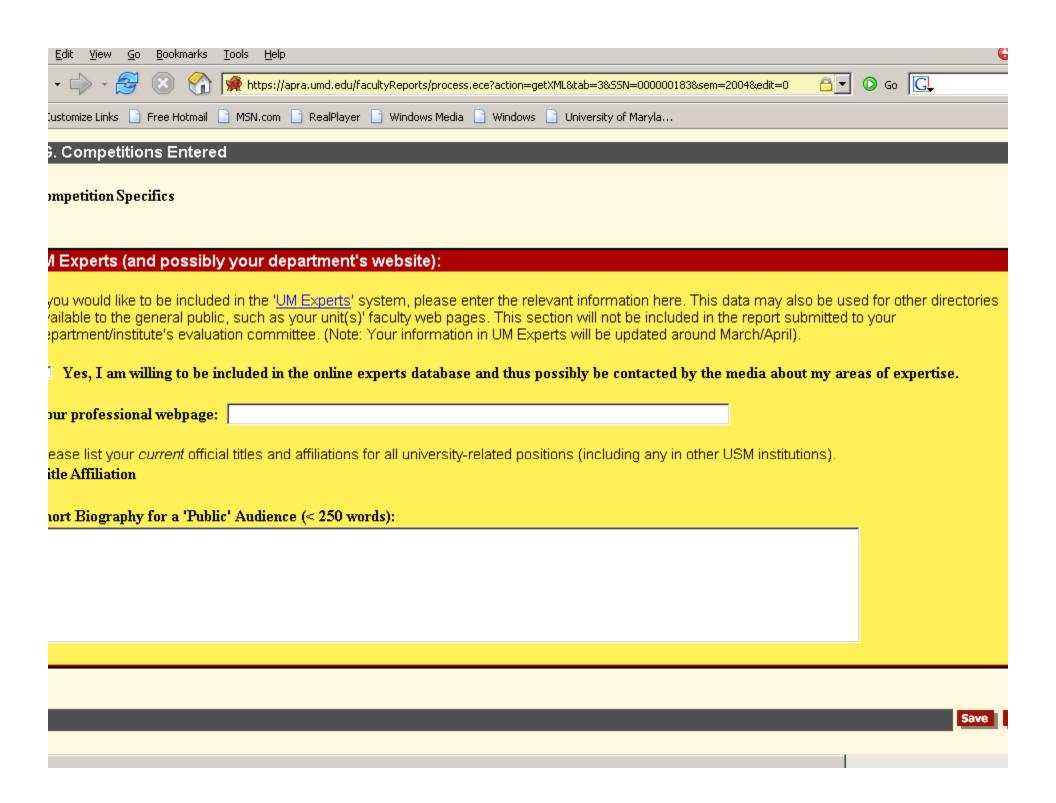


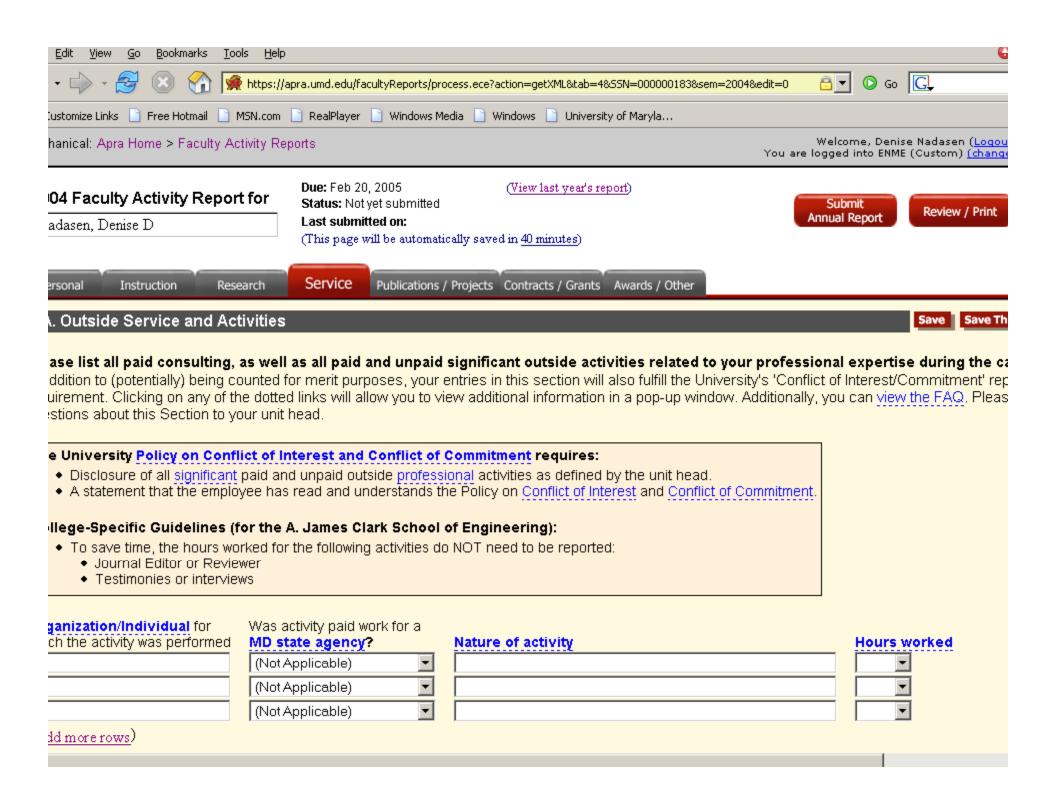
our personal data listed above is incorrect, it needs to be corrected at the source. Please go to http://ares.umd.edu, Login, and go to 'Payroll and Human sources' -> 'Display/Update Personal Data'. Once you have updated your data in ARES, please allow 24-48 hours for it to update here. If you need furthe

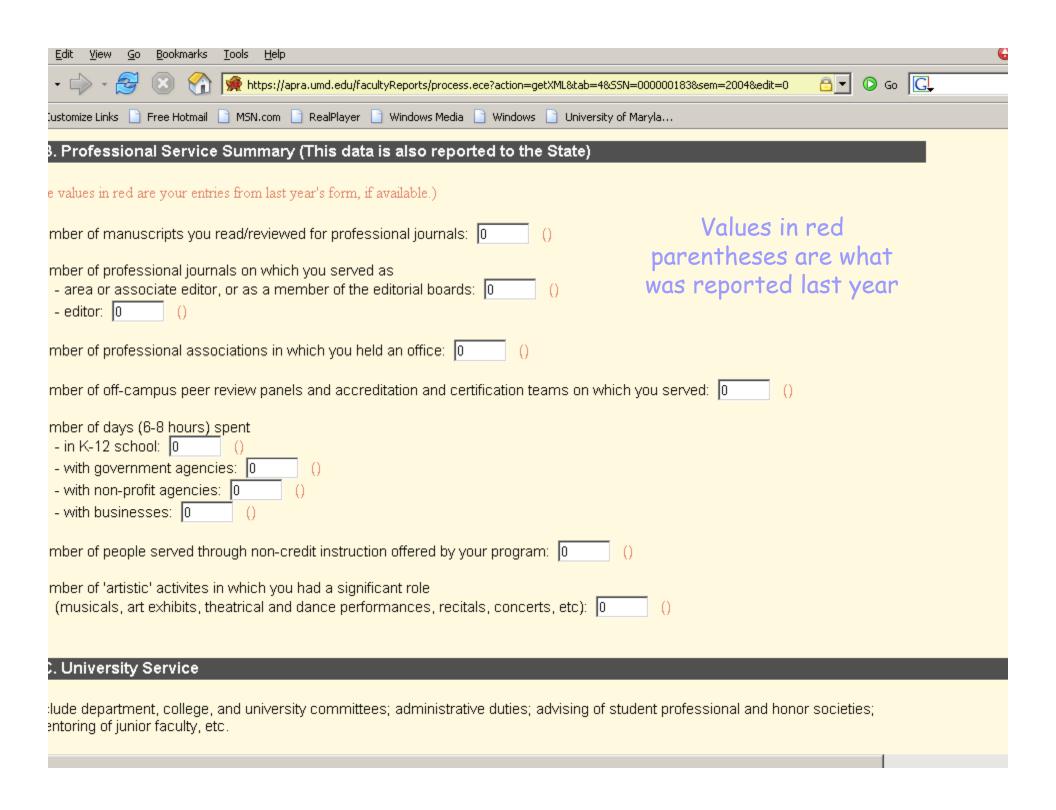


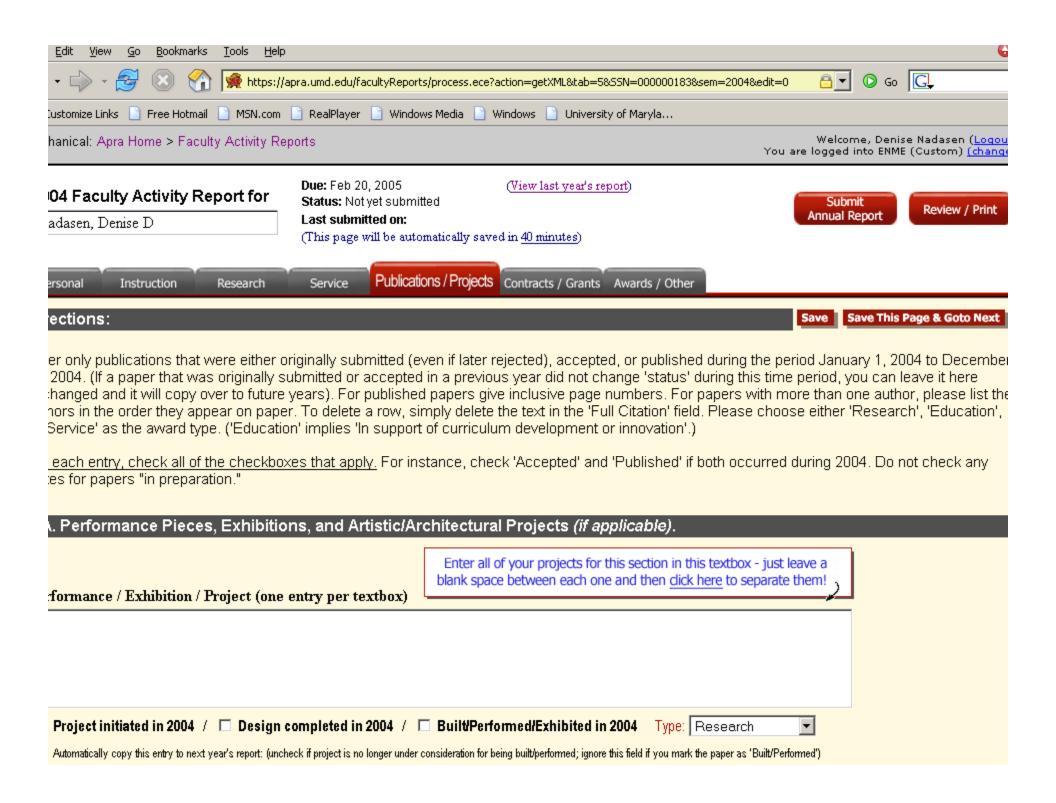
ily seminars or independent study courses should be included here. Please note that the next tab ('Research') covers more details about your search advising. If you taught seminars or independent studies that were not given a course number, you may enter them here; please use the 'ZZZZ' efix to designate those.

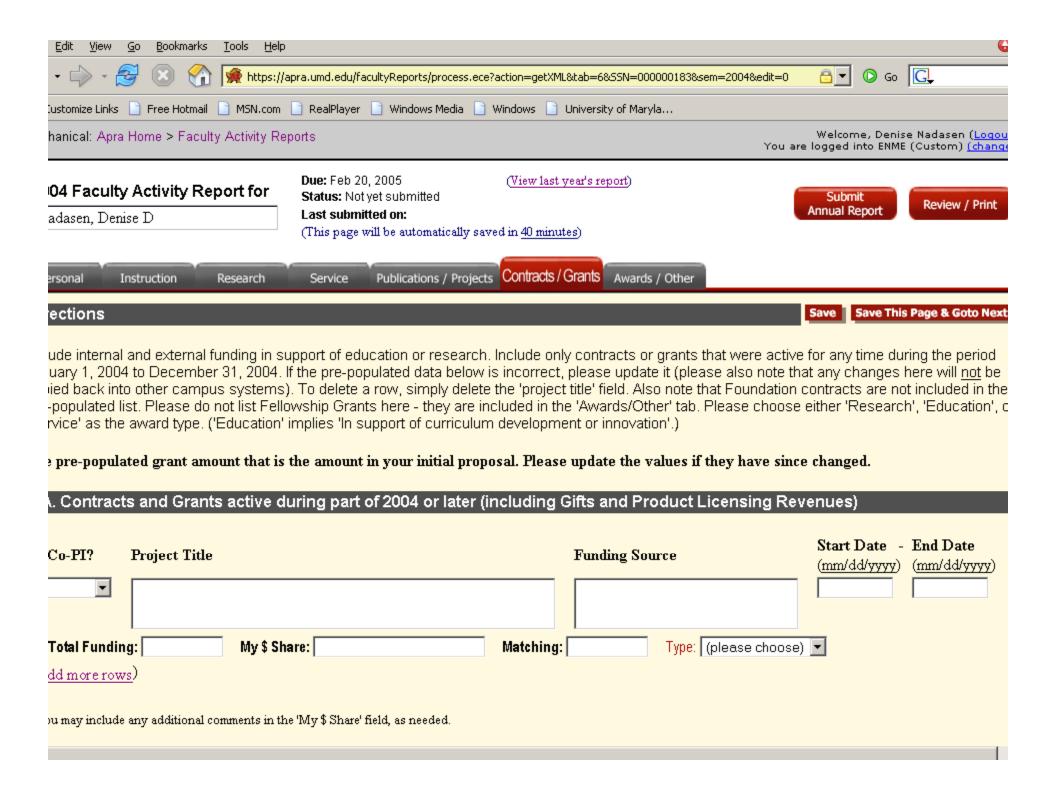


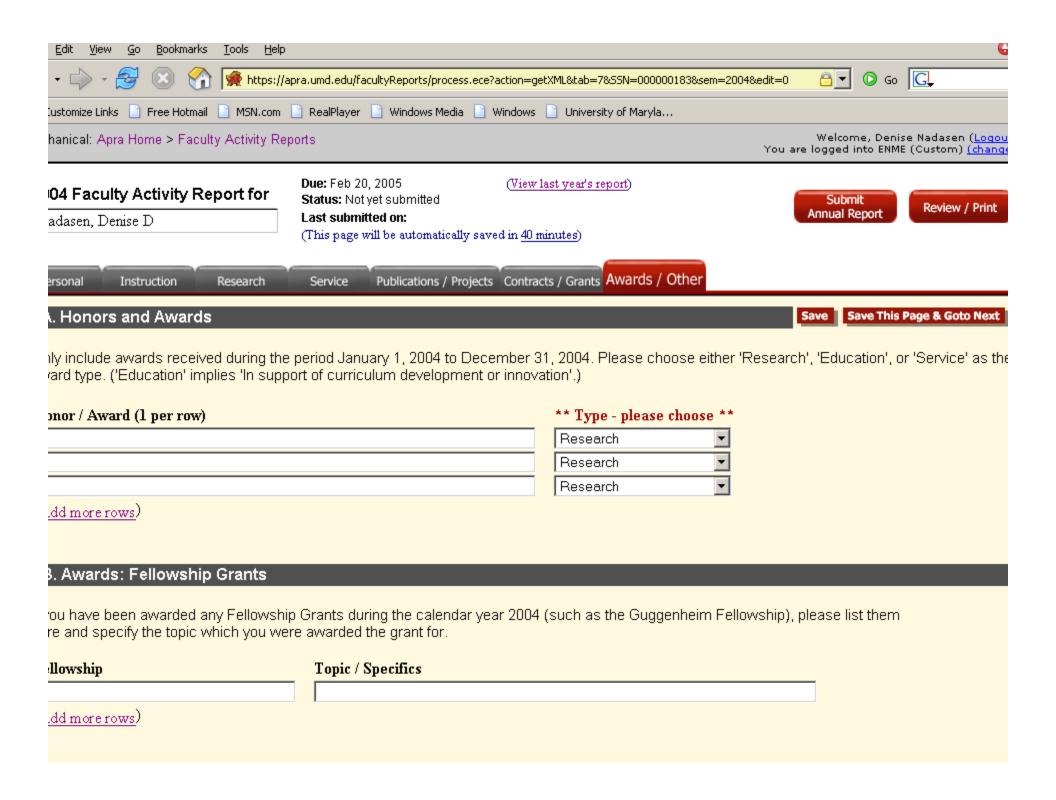


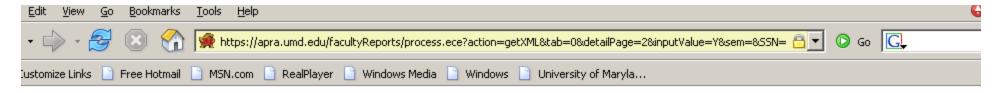












aculty Activity Report for (Submitted Copy)

is version of your report only includes updates made prior to the most recent Submission

This page is best printed in landscape mode

Your Report has not yet been submitted and thus this 'Submitted Copy' will be blank

nstructional Activities

Non-Seminar Instruction

/ classroom-type courses, not seminars or independent study (those are included in the next section), are listed here. Distance-learning and off-campus classes should be included here. Teaching evaluation scores are not required. If do report them, please use the total overall numeric grade and round your score to the nearest hundredth.

urse # of Students Name(s) of GTA or Grader Teaching Evaluation Score



Feedback from Year 1

- Should be open earlier in the year
- Outside Professional Activities should be separate tab
- Provide information on sabbatical, joint appointments, and lab instruction
- Allow option to enter students who are mentored or advised



FAR Development Primary Objectives

- Improve the data quality
- Provide user manuals and online help
- Expand the cohort that is using FAR
- Continue to evaluate feedback
 - □ Enhance support structures
 - □ Determine value of reports
 - □ Faculty feedback



Next Steps

- Link to experts' database
- Expand reporting tools
- Expand professional activities
- Publish to faculty web pages





Developers and Designers

- Tim Darling <u>tdarling@umd.edu</u>
 - Eric Spear <u>espear@umd.edu</u>
- Chris Giordano giordano@umd.edu
- Jessica Shedd jshedd@nacubo.org





Thank You!

Denise Nadasen

Associate Director
Institutional Research and Planning
University of Maryland
dnadasen@umd.edu

